15 Shades of Gray in Student Financial Aid Regulations

PRESENTADO POR:
CARMEN RIVERA LABOY
LUIS AQUILES
Estudiante Regular
Verificación
Planillas, actualización
7 días para fondos al inicio del semestre
Educación a Distancia

34 CFR 668.21, 34 CFR 668.22(l)(7)
Programa de Prevención de Drogas y Alcohol
Estudiantes y Empleados Prospectos
Sistemas de Información y Seguridad Cibernética
Cuando un estudiante no aprueba
Professional Judgement / Juicio Profesional
Form 1098-T

### Tuition Statement

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Payments received for qualified tuition and related expenses</td>
</tr>
<tr>
<td>2.</td>
<td>Amount(s) paid for qualified tuition and related expenses</td>
</tr>
<tr>
<td>3.</td>
<td>If the box is checked, your educational institution changed its reporting method for 2018</td>
</tr>
<tr>
<td>4.</td>
<td>Adjustments made for a prior year</td>
</tr>
<tr>
<td>5.</td>
<td>Scholarships or grants</td>
</tr>
<tr>
<td>6.</td>
<td>Adjustments to scholarships or grants for a prior year</td>
</tr>
<tr>
<td>7.</td>
<td>If the amount in box 1 includes amounts for an academic period beginning December 1, 2019</td>
</tr>
<tr>
<td>8.</td>
<td>If the box is checked, your educational institution made a correction to a prior year's report</td>
</tr>
</tbody>
</table>

Copy E

For Student

This is an important tax information and is being furnished to the IRS. This form must be used to complete Form 1098-E to claim education credits. Give it to the tax preparer or use it to prepare the tax return.

Department of the Treasury - Internal Revenue Service

 IRS Form 1098

There are two variations of IRS Form 1098 related to awarding Title IV aid:

- IRS Form 1098-E
- IRS Form 1098-T

**IRS Form 1098-E**

- Student's name
- Student's identification number
- Student's address (including apt. no.)
- City or town, state, or province, country, and ZIP or foreign postal code
- Service Provider/Recipient No. (see instr.)

**IRS Form 1098-T**

- Adjustments for a prior year
- Scholarships or grants
- Adjustments to scholarships or grants for a prior year
- If the amount in box 1 includes amounts for an academic period beginning December 1, 2019
- If the box is checked, your educational institution made a correction to a prior year's report

IRS Form 1098-E

- **Title IV, Code 1098-E, Subsection B:**
- **Title IV, Code 1098-T:**

IRS Form 1098-E

- If the student is a nonresident alien (unrelated request by the student), the student's qualified tuition and related expenses are waived, or entirely paid with scholarships or grants.

- If the student's qualified tuition and related expenses are entirely covered by a formal billing arrangement between the student and the student's employer or a government agency such as the Department of Veterans Affairs or the Department of Defense. The instructions for Form 1098-E do not specify what a school should do if:
- a student's qualified tuition and related expenses are entirely covered by a combination of scholarships, grants, and formal billing arrangement between the school and the student's employer or a government agency, or
- only part of a student's qualified tuition and related expenses are covered by a formal billing arrangement between the school and the student's employer.

We encourage schools to seek guidance from their in-house counsel and the IRS on how to complete IRS Form 1098-E when the student falls into one of the aforementioned categories. To access the form and more information for students about billing out and filling the form, go to the IRS website: [www.irs.gov/uaa/forms-1098-tuition-statement](www.irs.gov/uaa/forms-1098-tuition-statement)
<table>
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240 días
Divulgación de información sobre libros de Texto
Transfer Monitoring List

Transfer Monitoring

Transfer Monitoring List

Federal Student Aid
An Office of the U.S. Department of Education
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Manual del Estudiante Consumidor
¿PREGUNTAS?